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VITAMIN

01

The niacinamide market is facing a supply shortage, with low overall inventories and limited spot availability. Producers are mainly executing previous orders, while low-priced goods are withheld. Market prices have inched up to USD 2.74–2.87/kg, and prices are expected to remain firm or increase slightly in the near term.

AMINO ACID

02

According to customs data, China imported 3,104 tons of tryptophan in July, up 22.8% MoM and 79.6% YoY. Total imports from January to July reached 18,977 tons, up 43.1% YoY. However, market sentiment remains weak, inquiries are limited, and transactions are sluggish, with current trading prices around USD 5.11–5.36/kg. The short-term outlook remains bearish.

API

03

Tylosin tartrate and tilmicodin phosphate prices remain high, with tighter delivery schedules and decreasing inventories. Demand is expected to increase, supporting a firm-to-rising price trend. Current factory offers are around USD 38/kg for tylosin tartrate and USD 41.13/kg for tilmicodin phosphate.

Meanwhile, Zhejiang Tianyu Pharmaceutical Co., Ltd. has received a CEP certificate (No. CEP2024-073-Rev00, dated August 19, 2025) from the European Directorate for the Quality of Medicines (EDQM) for dabigatran etexilate mesylate API, an anticoagulant used to prevent stroke and systemic embolism in patients with non-valvular atrial fibrillation, as well as to treat deep vein thrombosis and pulmonary embolism.

FOOD ADDITIVE

04

Due to China's anti-overcapacity policy and rising costs, Anhui Jinhe Industrial Co., Ltd. announced a price adjustment for sucralose, effective immediately:

- USD 22.8/kg FOB for 25kg bulk packaging
- USD 23/kg FOB for 10kg small packaging

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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